

# Sunita Doobay

# Partner

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CALLED TO THE BAR OF ONTARIO, 1995

ADMITTED TO THE STATE BAR OF NEW YORK, 1995

# **EDUCATION**

- LL.M., New York University
- LL.B., Queen's University

# PRACTICE AREAS

- Tax
- Mergers & Acquisitions/Private Equity

Equipped with over a quarter of a century of tax experience as an international tax lawyer, Sunita is a trusted tax advisor to a broad range of clients. She also advises individuals and family offices on tax issues relating to succession and estate planning.

With a well-earned reputation for developing strong professional relationships with her clients, peers and experts in other complementary disciplines, Sunita is uniquely qualified to advise clients on the most complex tax issues. She has appeared before the Tax Court of Canada, the Federal Court of Appeal, and the Federal Court.

Sunita is a prolific writer and speaker. Her written work has been published by the Canadian Tax Foundation, Tax Notes International, the IBFD, the American Bar Association and CALU – INFOexchange. She is a co-author of the Annotated Partnership Act of Ontario published by Carswell, Thomson Reuters. Sunita is also a sessional lecturer at Queens Law School and has taught the taxation of trust and estates course, the trust law course and the taxation course. She has guest-lectured at the NYU Master in International Taxation Program.

Sunita is an active member of the American Bar Association, the International Fiscal Association and the Canadian Tax Foundation.

She sits on the Practice Council of New York University Master in International Taxation Program. She sits on the drafting committee on Conflict of Laws in Trusts and Estates Act of the U.S. Uniform Law Commission as the ABA SIL section advisor. Her contribution to the law was recognized by the American Bar Foundation and she was elected a Fellow of the Foundation.

Sunita is a licensed member of the Ontario Bar and of the New York State Bar.

# RECOGNITION

- Fellow of the American Bar Foundation
- Martindale-Hubbell Client Distinction Award

# **MEMBERSHIPS**

- Law Society of Upper Canada
- Canadian Tax Foundation
- American Bar Association
- International Fiscal Association
- Society of Trust and Estate Practitioners (Canada)
- Estate Planning Council of Toronto
- Women in Film and Television Toronto

# RELATED SPEAKING ENGAGEMENTS

• June 15, 2023

Speaker, What You Need to Know About the New IRS Approach for Approving Advance Pricing Agreement and Renewal Requests

April 26, 2022

Speaker, Après moi, le deluge (After me, the flood): A Multi-Jurisdictional Analysis of Agreements Involving Future Inheritance Rights and Legal Alternatives

- February 11, 2022
  Panelist, Copyright Law Meets Tax Law
- November 09, 2021

Speaker, Institute Across Borders: Legal Issues and Best Practices for Ontario Lawyers from Around the World

- September 23, 2021
  - Speaker, Practice Gems: Administration of Estates 2021
- November 07, 2019

Panelist, International Bar Association, Current Issues in Cross-Border Planning using Trusts and Foundations

# **RELATED PUBLICATIONS**

• February 13, 2024

Author, CRA Clarifies the Province of Employment for Full-Time Remote Workers

• October 31, 2022

Author, Tax Cases Affecting Remote Workers and Their Employers

• September 07, 2022

Editor, The Year in Review- An Annual Publication of the ABA/Section of International Law: International Tax 2021

April 26, 2021

Author, 2021 Federal Budget Highlights

October 22, 2020

Editor, The Year in Review- An Annual Publication of the ABA/Section of International Law: International Tax

April 21, 2020

Author, Federal and Ontario COVID-19 Relief Measures for Businesses

April 1, 2020

Author, Tax Update: GST/HST Considerations for Canadian Businesses Affected by COVID-19

March 27, 2020

Author, COVID-19 Tax Update

March 23, 2020

Author, Tax Update: Canadian Government Fiscal/Monetary Policy Response and Economic Outlook in the Wake of COVID-19

December 6, 2019

Author, Canada - The MLI Enters into Force for Canada on 1 December 2019 IBFD, Derivatives & Financial Instruments, Volume 21, No. 6, 2019

December 2, 2019

Co-Author, Collecting Another Country's Taxes – Recent Experience in the Canada-U.S. Context

October 1, 2019

Editor, The Year in Review: An Annual Publication of the ABA/Section of International Law: International Tax

August 28, 2019

Author, Subsection 153(4.3) of the Act Is Not an Alternative to Judicial Review (2019) 27:8 Canadian Tax Highlights: Canadian Tax Foundation

July 29, 2019

Author, Tax Filing Obligations for Non-Resident Canadian Partnerships (2019) 27:7 Canadian Tax Highlights: Canadian Tax Foundation

April 29, 2019

Co-Author, Can Tax Authorities Demand Access to Audit Workpapers? Canadian Experience Follows U.S. Rule (2019) 27:3 Canadian Tax Highlights: Canadian Tax Foundation

# IN THE MEDIA

# March 21, 2024

Sarah Mills and Sunita Doobay speak to Benefits Canada about determining remote workers' province of employment

# RELATED TEXTBOOKS

• 2014

The 2014 Annotated Ontario Partnerships Act, (Toronto, Ontario: Carswell, 2014)

#### COMMUNITY SERVICE

- Adjunct Professor Taxation of Trusts and Estates Faculty of Law, Queen's University
- Advisory Council Member International Tax LLM Program, School of Law, New York University
- Co-Chair International Tax Committee, Section of International Law
- Diversity Chair International Tax Committee, Section of International Law
- Editor International Law Committee of the Year in Review of the Section of the American Bar Association, Section of International Law
- Member of the Tax Committee of PMAC (Portfolio Management Association of Canada)
- Member Queen's University's Gift Planning Advisory Committee
- ABA Section Advisor Conflict of Laws in Trust and Estates Act ULC Drafting Committee

# **DESIGNATIONS**

- AEP®, Accredited Estate Planner
- TEP, Registered Trust and Estate Practitioner Society of Trust and Estate Tax Practitioners
- Foreign Legal Consultant Permit granted by the Law Society of Upper Canada to provide U.S. tax advice in Ontario
- In-depth Tax Course Parts I & II, 1997-1999